

In Collaboration with:



AGoSEREE-AO Project: Implementation of ECOWAS Approved Minimum Energy Performance Standards (MEPS) and Development of New MEPS for Electric Appliances in West Africa

- Baseline Report

Paul Waide

Regional workshop for validation of draft standards Dakar, Senegal, 20 May 2019

GIZ - ECREEE

KEY ACTIVITIES

Core Processes

WP 0. : Holding a kick-off meeting with ECREEE/GIZ team and the ECOWAS members

WP 1. Making a Baseline Assessment

WP 2. Formulating a Strategy for Implementing Regional MEPS at the National Level

WP 3. Developing Two New MEPS

WP 4. Developing a Regional EE Label for Electrical Appliances

WP 5. Conducting an Appraisal of Testing Facilities for Electrical Appliances

WP 6. Harmonizing the MEPS and the Labelling Scheme

WP 7. Reporting

Kick-off meeting and inception report

Data collected on existing MEPS (ECOWAS and national), labels, testing facilities, institutional and regulatory framework in the sub-region and identification of new MEPS to be developed

Formulation of a strategy for the implementation of regional MEPS at national level.

Development of drafts of two new MEPS and Organization of the workshop for validation and harmonization of two new MEPS.

Development of a regional EE S&L for electric appliances and define the content and directive or regulation on EE S&L for electric appliances

Appraisal of MEPS testing facilities in West Africa.

Harmonization process of MEPS and labelling.

Reporting activities (monthly progress reports, interim reports and final reports).



ORIENTATION - A REVIEW OF ECOWAS, WAEMU AND OTHER ORGANIZATIONS REPORTS ON THE MEPS AND LABELLING SCHEMES IN EACH REGION AND COUNTRY ADDRESSED

- 1. The Team begun by compiling and reviewing all available reports on the previous and on-going initiatives related to MEPS and energy labelling in each country addressed
- 2. Econoler and Fraunhofer staff have previously been involved in supporting many of these initiatives and hence have good connections to local sources and actors
- 3. A team of local consultants has been hired to support the project and their input and knowledge has been canvassed to help clarify the current local situation and working assumptions



MAP OF NATIONAL EXPERTS



Figure 7: Map of National Experts



SELECTION OF FOUR PRIORITY EQUIPMENT TYPES FOR FURTHER ANALYSIS

The first step is to perform a triage of the potential residential electrical end-uses to determine which products are the most promising candidates for MEPS. In principle the triage considers the following:

- a) the products which account for the highest share of electricity use
- b) the likely energy savings potential from using more efficient products
- c) practical factors that affect the viability of introducing MEPS



SELECTION OF FOUR PRIORITY EQUIPMENT TYPES FOR FURTHER ANALYSIS

- The rank order of product's energy use is determined by the typical unit energy consumption (UEC) expressed in kWh/year of a product group multiplied by the number of products in the stock
- The energy savings potential depends on the technical potential to improve efficiency of any given product group
- This varies as a function of the average technical solution currently in use (the Base Case) versus the best (most energy efficient) that could be used – the Best Available Technology (BAT)
- It also needs to consider market realities e.g. MEPS are unlikely to be proposed at an efficiency level that would force the adoption of products which may be extremely energy efficient yet would become unaffordable to the general public



METHODOLOGY APPLIED

- Local surveys on the UECs, the share of energy use by appliance type, the efficiency and savings potentials are missing in most of the ECOWAS region
- But this is typical when MEPS and labelling programmes first start, so it is necessary to make informed assumptions
- Use a blend of international and whatever local data sources are available to develop the estimates
- This method is very well proven the study team members have applied it in very diverse projects including in South Africa, Tunisia, Egypt, and Morocco and later research based once detailed data has become available has always validated the original estimates
- This is because there is quite a high degree of commonality across regions and with regard to household electricity use



HOW MUCH ELECTRICITY IS CONSUMED BY DIFFERENT END USES? A CASE STUDY FROM DAKAR





RESIDENTIAL ELECTRICITY CONSUMPTION BY END-USE – AN EXAMPLE FROM TUNISIA





OWNERSHIP OF HOUSEHOLD APPLIANCES BY END-USE – AN EXAMPLE FROM TUNISIA



ECONOLER

POTENTIAL ENERGY SAVINGS BY END-USE – AN EXAMPLE FROM TUNISIA

| End-use | Energy savings | Part of the total | |
|------------------------|----------------------------|----------------------------|--|
| | potential | residential electricity | |
| | from MEPS and labelling | consumption by end- use | |
| | | | |
| Refrigerators | 40% | 38% | |
| Freezers | 40% | 1% | |
| Lighting | 45% | 18% | |
| TV | 25% | 24% | |
| | | | |
| Electric water heaters | 10% | 2% | |
| Air conditioners | 35% | 4% | |
| Heaters | | 2% | |
| Clothes washing | 35% | 2% | |
| Irons | | 1% | |
| Others | 15% | 8% | |
| Total | 33% | | |



WHAT IS THE ESTIMATED ELECTRICITY CONSUMED BY DIFFERENT END USES AND SAVINGS POTENTIALS IN ECOWAS?

| | Share of electricity use | Savings potential | Savings potential (share of total HH electricity consumption) |
|----------------------------------|-----------------------------|----------------------|--|
| Lighting | 23% | 50% | 11.5% |
| Refrigerators | 16% | 50% | 8.0% |
| Air conditioning | 21% | 35% | 7.4% |
| Televisions | 11% | 30% | 3.3% |
| Fans | 12% | 20% | 2.4% |
| Computers | 1% | 30% | 0.3% |
| Water heaters | 1% | 20% | 0.2% |
| Rice cookers | 1% | 15% | 0.2% |
| Washing machines | 1% | 8% | 0.1% |
| Microwave ovens | 1% | 5% | 0.1% |
| Satellite receiver/Set-top boxes | 0% | 5% | 0.0% |
| Irons | 2% | 0% | 0.0% |
| Kettles | 1% | 0% | 0.0% |
| Other | 9% | 5% | 0.5% |
| | 100% | | 34% |



A QUESTIONNAIRE TO COLLECT DATA FROM EACH COUNTRY COVERED BY THE PROJECT

- A questionnaire on MEPS and labelling relevant topics has been developed
- local consultants have been hired in every country
- Lists of all relevant stakeholders have been complied
- The questionnaires have been circulated to these stakeholders
- Responses have been received from several countries but many more are still pending



QUESTIONNAIRE CONTENT

- Part 1: General Information Data Collection Form
- Part 2: Data collection form for electrical appliances and equipment market analysis not yet covered by ECOWAS draft regulations
- Part 3: Data Collection Form for the Development of MEPS for Electrical Appliances and Equipment
- Part 4: Data Collection Form for Electrical Appliances and Equipment Testing Facilities
- Part 5: General Questions

Status – currently results received from just under half the countries addressed so more are needed to get complete picture



EXAMPLE - BENIN

| Electrical equipment | MEPS | Status | Energy Label | Status | Institution in charge |
|--|------|-------------|--------------|-------------|-----------------------|
| Fans | NO | Not planned | NO | Not planned | ANM ¹ |
| TV | NO | Not planned | NO | Not planned | |
| Electric water heaters | NO | Not planned | NO | Not planned | |
| Desk top computers | NO | Not planned | NO | Not planned | |
| Other relevant electrical appliances and equipment other than lighting / fridge/ AC | NO | Not planned | NO | Not planned | |



EXAMPLE – BURKINA FASO

| Electrical equipment | MEPS | Status | Energy Label | Status | Institution in charge |
|---|------|-------------|--------------|-------------|--|
| Fans | NO | Planned | NO | Planned | Agence Burkinabé de la Normalisation de la Métrologie et de la Qualité |
| TV | NO | Planned | NO | Planned | |
| Electric water heaters | NO | Planned | NO | Planned | |
| Desk top computers | NO | Not planned | NO | Not planned | |
| Other relevant electrical appliances and equipment other than lighting / fridge/ AC | NO | Not planned | NO | Not planned | |



EXAMPLE – CÔTE D'IVOIRE

| Electrical equipment | MEPS | Status | Energy Label | Status | Institution in charge |
|---|------|-------------|--------------|-------------|---|
| Fans | NO | Not planned | NO | Not planned | Bureau des économie d'énergie / CNTS |
| TV | NO | Not planned | Yes | Not planned | |
| Electric water heaters | NO | Not planned | NO | Not planned | |
| Desk top computers | NO | Not planned | NO | Not planned | |
| Other relevant electrical appliances and equipment other than lighting / fridge/ AC | NO | Not planned | NO | Not planned | |



EXAMPLE – GUINEA

| Electrical equipment | MEPS | Status | Energy Label | Status | Institution in charge |
|--|------|---------|-----------------|---------|---|
| Fans | NO | planned | NO | planned | Le Ministère de l'Énergieet le Ministère de l'Industrieàtraversl'IGNM (l'INSTITUTGUINEENDE NORMALISATION ET DE METROLOGIE). |
| TV | NO | planned | Yes | planned | |
| Electric water heaters | NO | planned | NO | planned | |
| Desk top computers | NO | planned | NO | planned | |
| Other relevant electrical appliances and equipment other than lighting / fridge/ AC | NO | planned | NO | planned | |



EXAMPLE – TOGO

| Electrical equipment | MEPS | Status | Energy Label | Status | Institution in charge |
|---|------|-------------|--------------|-------------|---|
| Fans | NO | Not planned | NO | Not planned | Ministère de l'énergie, Industrie a travers de la direction des Énergie Renouvelables et Domestiques. |
| TV | NO | Not planned | Yes | Not planned | |
| Electric water heaters | NO | Not planned | NO | Not planned | |
| Desk top computers | NO | Not planned | NO | Not planned | |
| Other relevant electrical appliances and equipment other than lighting / fridge/ AC | NO | Not planned | NO | Not planned | La Direction Générale de l'Énergie (DGE) et l'Agence Togolaise de Normalisation(ATN) |





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BASELINE REPORT: MODEL TO ASSESS THE POTENTIAL IMPACTS OF MEPS

ECREEE / GIZ

Antoine Durand (Fraunhofer ISI), Dakar, 22 May 2019

RECOMMENDATIONS REGARDING TARGETS FOR MEPS

- The most promising candidates for MEPS are:
- Fans
- Televisions
- Electric storage water heaters
- Desk top computers have significant energy savings potential but are very hard to set MEPS for (only Japan has tried and EU is considering) due to the high rate of technical change. Laptops do not have a market failure (as the market rewards high efficiency) and hence do not need regulation
- While washing machines are regulated in many economies this is only worth doing when hot water (rather than ambient) is used – both hand washing and ambient water temperature washing seem to predominate in the region

